



USA Entities:

Renco Corporation dba RencoGloves MA / American Performance Polymers llc NH / RencoMed Inc TX / Aptical TX

Renco Corporation: Massachusetts C-Corporation owned by Richard Renehan; Founded in 1962 in New Jersey by William J. Renehan to commercialize a patented glove system and lab/medical safety products

Renco Milestones:

- 1989: Moved to Manchester by the Sea, Massachusetts remaining as a C-Corporation
- 2017: Incorporated Bearsville, llc and American Performance Polymers, llc (APP) in NH
- 2018: Purchased troubled assets of Tillotson Resources and Tillotson Performance Polymers in Colebrook, NH
- 2020: Received Non-dilutive \$22.4 Million Defense Production Act Title 3 (DPA) Funding for Capacity Expansion in Colebrook, New Hampshire
- 2021: Received Non-dilutive \$48.1 Million (DPA) Funding for additional capacity

Projected Output, Revenues and Valuations Upon Completion of Expansion (Value @ 1x Annual Revenue)*:

APP NH:	1.1 billion gloves (10mm Boxes) at .07 cents per glove or \$7.00/box (100 gloves)	\$ 77 million
RencoMed TX:	2.0 billion gloves (20mm boxes) at .07 cents per glove or \$7.00/box (100 gloves)	<u>\$140 million</u>
Renco Corp MA:	3.1 billion gloves/annum at .07 cents per glove	\$227 million

**These figures depict sales of medical exam gloves from the equipment partially funded by Renco’s USAF Contract FA8527-20-C-0005 and do not include Renco’s traditional, high margin, specialty clean/sterile glove product lines*

Renco’s Vertical Integration Plans:

2019/20: Renco initiated Aptical.com a platform for expanding Advanced Polymer and Processing Technologies including nitrile glove raw materials and finished products sterilization

2020-24: Renco’s Vertical Integration Plan (VIP) proposed to USG for Pilot and Production Scale Polymer research, development, and manufacturing of Carboxylated Acrylonitrile Butadiene Rubber (xNBR/NBL) and NextGen Polymer Products

Renco’s Pending Applications:

Equitable Adjustment/Matching: Renco has a request for modification to its REA (Equitable Adjustment Request) to more equitably reflect DPA funding : output ratio at other factories in the USA and a 1:1 grant public/private grant match proposal to assist in the continued expansion of turnkey glove manufacturing facilities in the USA.

NextGen Poly: Renco is submitting an additional application for 50:50 USG/Company Funded Investment Project for advanced medical products manufacturing and sterilization in the USA.

Renco NG: Renco’s Colebrook property includes a \$7.8 M taphouse on the TransCanada Pipeline to fuel the on-site glove factory: Interest exists to power the Colebrook NH School, expand Hydrogen capabilities and to Compress or Liquify Natural Gas for regional distribution and export.

Renco and its teams are raising more than \$115 million to fully fund these IBx projects. The company has sound and expert management, technology, advisors, and staff, and will fully comply with ISO practices upon completion. Thank you for your interest and support of re-shoring and Industrial Base Expansion (IBx) in the USA and among allies.

Rich Renehan, CEO richren@rencogloves.com

americanperformancepolymers.com

rencogloves.com glovemen.com aptical.com